

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name DFA INTERNATIONAL VALUE PORTFOLIO II, A SERIES OF DIMENSIONAL INVESTMENT GROUP, INC.		2 Issuer's employer identification number (EIN) <p style="text-align: center;">95-4485866</p>	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 6300 BEE CAVE ROAD, BUILDING ONE		7 City, town, or post office, state, and ZIP code of contact AUSTIN	
8 Date of action 2/26/2018		9 Classification and description RETURN OF CAPITAL	
10 CUSIP number 25434D302	11 Serial number(s) N/A	12 Ticker symbol DIVTX	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **DFA INTERNATIONAL VALUE PORTFOLIO II, A SERIES OF DIMENSIONAL INVESTMENT GROUP, INC. (THE "FUND") DECLARED AND PAID A DIVIDEND TO ITS SHAREHOLDERS PER THE AMOUNT SET FORTH ON THE ATTACHED SCHEDULE. ON FEBRUARY 26, 2018, THE FUND DETERMINED THAT ITS EARNINGS AND PROFITS FOR THE FISCAL YEAR ENDING FEBRUARY 26, 2018 WERE INSUFFICIENT TO CHARACTERIZE THE FULL AMOUNT OF THE DISTRIBUTION TO SHAREHOLDERS AS DIVIDENDS UNDER IRC SECTION 301(C). AS A RESULT OF THIS DETERMINATION, A PORTION OF THE DISTRIBUTION HAS BEEN CHARACTERIZED AS A RETURN OF CAPITAL.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **SEE ATTACHMENT FOR THE PER SHARE AMOUNT IDENTIFIED AS A RETURN OF CAPITAL. THIS AMOUNT WILL REDUCE A SHAREHOLDER'S BASIS IN ITS SHARES OF THE FUND. TO THE EXTENT THE RETURN OF CAPITAL EXCEEDS A SHAREHOLDER'S ADJUSTED TAX BASIS IN ITS SHARES OF THE FUND. SUCH EXCESS WILL BE TREATED AS A GAIN FROM THE SALE OR EXCHANGE OF PROPERTY.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **SEE ATTACHMENT**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC SECTION 301(C), SECTION 316(A), SECTION 316(B)(4)

18 Can any resulting loss be recognized? ► THE RETURN OF CAPITAL PER SHARE REDUCES A SHAREHOLDER'S TAX BASIS IN FUND SHARES HELD ON THE DATE OF DISTRIBUTION. UPON SALE OR EXCHANGE OF ALL OR A PART OF SUCH SHARES, THE SHAREHOLDER'S RESULTING GAIN OR LOSS WILL BE DETERMINED USING SUCH ADJUSTED TAX BASIS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE REPORTABLE YEAR OF THE DISTRIBUTION IS 2018. ACTUAL RETURN OF CAPITAL PER SHARE WILL BE REFLECTED ON A SHAREHOLDER'S 2018 FORM 1099 IF SUCH SHAREHOLDER IS A 1099 RECIPIENT.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ► *Gregory K. Hinkle* Date ► 31 OCT 2018
Print your name ► Gregory K. Hinkle Title ► CFO and Vice President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

Form 8937 Attachment

Lines 10, 12, 14, 15 and 16

DFA International Value Portfolio II, a series of Dimensional Investment Group, Inc.
EIN: 95-4485866

CUSIP	Ticker Symbol	Record Date	Ex Date	Payment Date	Total Distribution Per Share	Non-Taxable Return of Capital Per Share	Taxable Distribution Per Share
25434D302	DIVTX	2/22/2018	2/23/2018	2/26/2018	0.916900	0.179670	0.73723

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be treated as gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► TAX-FREE REORGANIZATION UNDER IRC SECTION 368(a)(1). APPLICABLE IRC SECTIONS; 354, 357, 358, 361, 362, 381, 1032 AND 1223.

Blank lined area for providing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ► THE TRANSACTION QUALIFIES AS A TAX-FREE REORGANIZATION UNDER SECTION 368(a)(1). AS SUCH NO LOSS WILL BE RECOGNIZED SOLELY AS A RESULT OF THE TRANSACTION.

Blank lined area for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE REPORTABLE YEAR IS 2018.

Blank lined area for providing other necessary information.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► *Gregory K. Hinkle* Date ► 31 OCT 2018

Print your name ► Gregory K. Hinkle Title ► CFO and Vice President

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►			Firm's EIN ►	
Firm's address ►			Phone no.	

Form 8937 Attachment

Lines 10, 12, 14, 15 and 16

Acquired Fund - Shares Surrendered

DFA International Value Portfolio II, a series of Dimensional Investment Group, Inc. EIN: 95-4485866

Date of Action	Ticker	Cusip	NAV per Share
2/26/2018	DIVTX	25434D302	4.426660

Acquiring Fund - Shares Received

DFA International Value Portfolio III Dimensional Investment Group, Inc. EIN: 95-4507258

Date of Action	Ticker	Cusip	NAV per Share	Exchange Ratio
2/26/2018	DFVIX	25434D708	17.708398	0.249975

NAVs shown above are as of immediately prior to the merger.

Exchange ratio represents the number of Acquiring Fund shares received per one Acquired Fund share surrendered.

Effect on Cost Basis

The Reorganization had no effect on cost basis. In general, each shareholder has an aggregate basis in Acquiring Fund shares received equal to the aggregate basis of that shareholder's Acquired Fund shares surrendered.

To determine the per-share cost basis of each of the Acquiring Fund shares acquired in the Reorganization, divide the per-share cost basis of each of the Acquired fund shares held just prior to the Reorganization by the "Exchange Ratio" shown above.

Shareholders should consult with their tax advisors for more information.